

Application for converting regular account into Basic Services Demat Account (BSDA)

Date

DP IP

Client ID

I/we have read and understood the Securities and Exchange Board of India's guidelines for facility for a BSDA. I/we hereby declare that I/we am/are eligible to open a depository account as a BSDA holder and undertake to comply with the requirements specified by Securities and Exchange Board of India (SEBI) or any such authority for such facility from time to time. I/we also understand that in case I/we at any point of time do not meet the eligibility as a BSDA holder, my/our aforesaid account is liable to be converted to regular account.

Eligibility for availing the facility of BSDA:

- It is mandatory to register for the SMS alert facility before opting for the facility of BSDA.
- Facility is available only for Individual Demat accounts (Excluding HUF accounts).
- Customer should have only one demat account in his capacity as a sole holder or a first holder in the whole depository system. i.e. NSDL and CDSL
- Value of the holding in this demat account should not exceed ₹ 10 lac.

I/we wish to register my/our mobile number in my Demat A/c and subscribe for SMS alerts.

Mobile No.:

*The mobile number mentioned above belongs to

☐ Self ☐ Spouse ☐ Dependent Parent ☐ Dependent Children

Email Id.:

*The email id mentioned above belongs to

☐ Self ☐ Spouse ☐ Dependent Parent ☐ Dependent Children

Signature of Sole/First Holder

Signature of Second Holder

Signature of Third Holder

For Branch Use Only

I confirm that the account is active, applicant(s) signed in my presence, all relevant details are matching in our Bank records and verified by me.

Name & Employee ID: _____

Signature of the Branch Official: _____